

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2015

REGISTRATION NO.: 26629

BONDS ISSUED BY: Seneca R-VII School District

AMOUNT OF ISSUE: \$4,500,000.00 (Series 2015)

COUNTY: Newton and McDonald

DATE OF ISSUE: June 25, 2015

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to construct, equip and furnish a tornado safe room; to defease its capital facilities lease obligations; to complete other safety and security improvements; to install upgrades to the District's technology systems; to the extent funds are available to complete other renovation improvements such as the elementary kitchen, junior high restrooms, Council House, District heating, ventilation and air conditioning system upgrades

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>	<u>Mandatory Redemption*</u>
	\$ 575,000.00	03/01/2029	*
	595,000.00	03/01/2030	*
	615,000.00	03/01/2031	*
	640,000.00	03/01/2032	*
	665,000.00	03/01/2033	*
	690,000.00	03/01/2034	*
	720,000.00	03/01/2035	*
5.000 %	4,500,000.00	03/01/2035	

ARE BONDS CALLABLE: At the option of the District, the bonds may be called for redemption and payment prior to maturity on March 1, 2020, and thereafter, in whole at any time or in part on any Interest Payment Date by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,028,930.00

INTEREST RATE: 4.0275%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$108,050,831.00

INDEBTEDNESS: (Including this issue) \$11,725,000.00

NOTICE OF ELECTION: Published in The News-Dispatch (Seneca News-Dispatch Midwest Times) on March 26, 2015 and April 2, 2015; Published in the McDonald County Press on March 26, 2015 and April 2, 2015

DATE OF ELECTION: April 7, 2015

ELECTION RESULTS: Yes - 691 No - 321

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable